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LIC Mutual Fund Asset Management Limited
(Investment Managers to LIC Mutual Fund)
CIN No: U67190MH1994PLC077858
Registered Office: Industrial Assurance Bldg. 4th Floor, Opp. Churchgate Station, Mumbai – 400 020
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CORRIGENDUM TO NOTICE-CUM-ADDENDUM NO. 31 OF 2026-2027

Please refer to the Notice cum Addendum dated **25th August 2026** issued pursuant to SEBI Categorization and Rationalization of Mutual Fund Schemes.

Investors are requested to note that, in respect of **LIC MF Equity Savings Fund**, under “How will the Scheme Allocate its Assets?” the maximum allocation specified under the residual portion of the indicative asset allocation viz. **Units issued by Investment & Infrastructure Investment Trusts (InvITs), Exchange Traded Commodity Derivatives (ETCDs) and mutual fund units including Gold ETFs, Silver ETFs**, has been revised under both normal circumstances and defensive consideration. Further, the indicative asset allocation table for select Schemes of LIC Mutual Fund has been revised to include the permissible exposure limit for Exchange Traded Commodity Derivatives (**ETCDs**).

Accordingly, the revised Asset Allocation of Select Schemes of LIC Mutual Fund shall be read as under:

<table>
<tr><td>Scheme Name</td><td colspan="2">LIC MF Equity Savings Fund</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
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<tr><td rowspan="2">Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td>Minimum</td><td>Maximum</td></tr>
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<tr><td>Equity and equity related instruments out of which</td><td>65%</td><td>90%</td></tr>
<tr><td>Cash future arbitrage opportunities*$</td><td>25%</td><td>75%</td></tr>
<tr><td>Net Long Equity exposure**</td><td>15%</td><td>40%</td></tr>
<tr><td>Debt & Money market Instruments (including margin for derivatives),</td><td>10%</td><td>35%</td></tr>
<tr><td>units issued by Investment & Infrastructure Investment Trusts (InvITs), Exchange Traded Commodity Derivatives (ETCDs) and mutual fund units including Gold ETFs, Silver ETFs.</td><td>0%</td><td>10%</td></tr>
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The Scheme can take exposure to a stock for either or both arbitrage as well as unhedged exposure.
Note-

* This denotes equity exposure completely hedged with corresponding equity derivatives.

**Net long Equity means exposure to equity shares/futures alone without a corresponding equity derivative exposure. It aims to gain from potential capital appreciation and thus is a directional equity exposure which will not be hedged. Equity options to be excluded from the calculations.
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<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments out of which</td><td>10%</td><td>70%</td></tr>
<tr><td>Cash future arbitrage opportunities*$</td><td>10%</td><td>65%</td></tr>
<tr><td>Net Long Equity exposure**</td><td>0%</td><td>40%</td></tr>
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Indicative Table

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<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>--</td><td>Exchange Traded Commodity Derivatives (ETCDs)</td><td>10% of NAV of the Scheme</td><td>Para 13.16 of the SEBI Master Circular.</td></tr>
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Scheme Name	**LIC MF Arbitrage Fund**	
How will the Scheme Allocate its Assets?	**Indicative Table**	**Indicative Table**

Sl. no	Type of Instrument	Percentage of exposure	Circular references*
3.	Securitized Debt	**Nil**	**Not Applicable**
	Mutual Fund units	The Scheme may invest in another scheme* (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management	Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026

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			of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. *The scheme will only invest in mutual fund units of overnight, liquid, money market or schemes having Macaulay Duration of less than 1 year.				asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. *The scheme will only invest in mutual fund units of overnight, liquid, money market or schemes having Macaulay Duration of less than 1 year.	
						Exchange Traded Commodity Derivatives (ETCDs)	**10% of NAV of the Scheme**	**Para 13.16 of the SEBI Master Circular.**

This Notice cum Addendum forms an integral part of the Scheme Information Document and Key Information Memorandum of the Select Schemes of LIC Mutual Fund as amended from time to time.

All other terms and conditions of the Schemes will remain unchanged.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED

Date: 28th August 2026

Sd/-

Place: Mumbai

Authorized Signatory

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.